

Comparative Version

of the Articles of Association for Agenda Item 11 of the 7th Annual General Meeting of Marinomed Biotech AG on June 20, 2024

Version to date:

Sec. 3 (Publications)

To the extent and as long as required by mandatory provisions of the Austrian Stock Corporation Act (*AktG*), publications of the Company are made in the official journal of the Wiener Zeitung (*Amtsblatt zur Wiener Zeitung*). Apart from that, publications of the Company are made in accordance with the applicable legal provisions in each case. Unless required by the Austrian Stock Corporation Act (*AktG*) or other applicable legal provisions, publications of the Company shall be made available on the website of the Company.

Sec. 16 (Convocation of Shareholders' Meetings)

[...]

New version:

Sec. 3 (Publications)

To the extent required by mandatory provisions of law, publications of the Company are made on the Electronic Announcement and Information Platform of the Federation (*Elektronische Verlautbarungs- und Informationsplattform des Bundes – EVI*). Apart from that, publications of the Company are made in accordance with the legal provisions applicable in each case.

Sec. 16 (Convocation of Shareholders' Meetings)

[...]

(8) Shareholders' Meetings may in accordance with the Virtual Shareholder Meetings Act (*Bundesgesetz über die Durchführung virtueller Gesellschafterversammlungen – VirtGesG, BGBl. I 2023/79*) also be held in the form of a (i) simple virtual Shareholders' Meeting (Sec. 1 Para. 3 in conjunction with Sec. 2 VirtGesG), (ii) a moderated virtual Shareholders' Meeting (Sec. 1 Para. 3 in conjunction with Sec. 3 VirtGesG), or (iii) a hybrid Shareholders' Meeting (Sec. 1 Para. 4 in conjunction with Sec. 4 VirtGesG).

(9) The corporate body convening the Shareholders' Meeting decides on the form of the Meeting.

(10) The Management Board is authorized to allow shareholders to cast their votes electronically – for example by email – up to a point in time to be determined before the Shareholders' Meeting. The shareholders concerned may revoke their votes until the vote in the virtual or hybrid Shareholders' Meeting and, if necessary, vote again. Otherwise, Section 126 AktG applies accordingly.

(11) The Management Board is authorized to provide for the public broadcasting of virtual Shareholders' Meetings.

(12) Paragraphs (8) through (11) of this Section 16 are limited until December 31, 2028.

Note:

This is a working translation of the German language version and for convenience only. In the event of conflict with the German language version, the German language version shall prevail.